

THE STATE OF DUTCH TECH 2023 REPORT

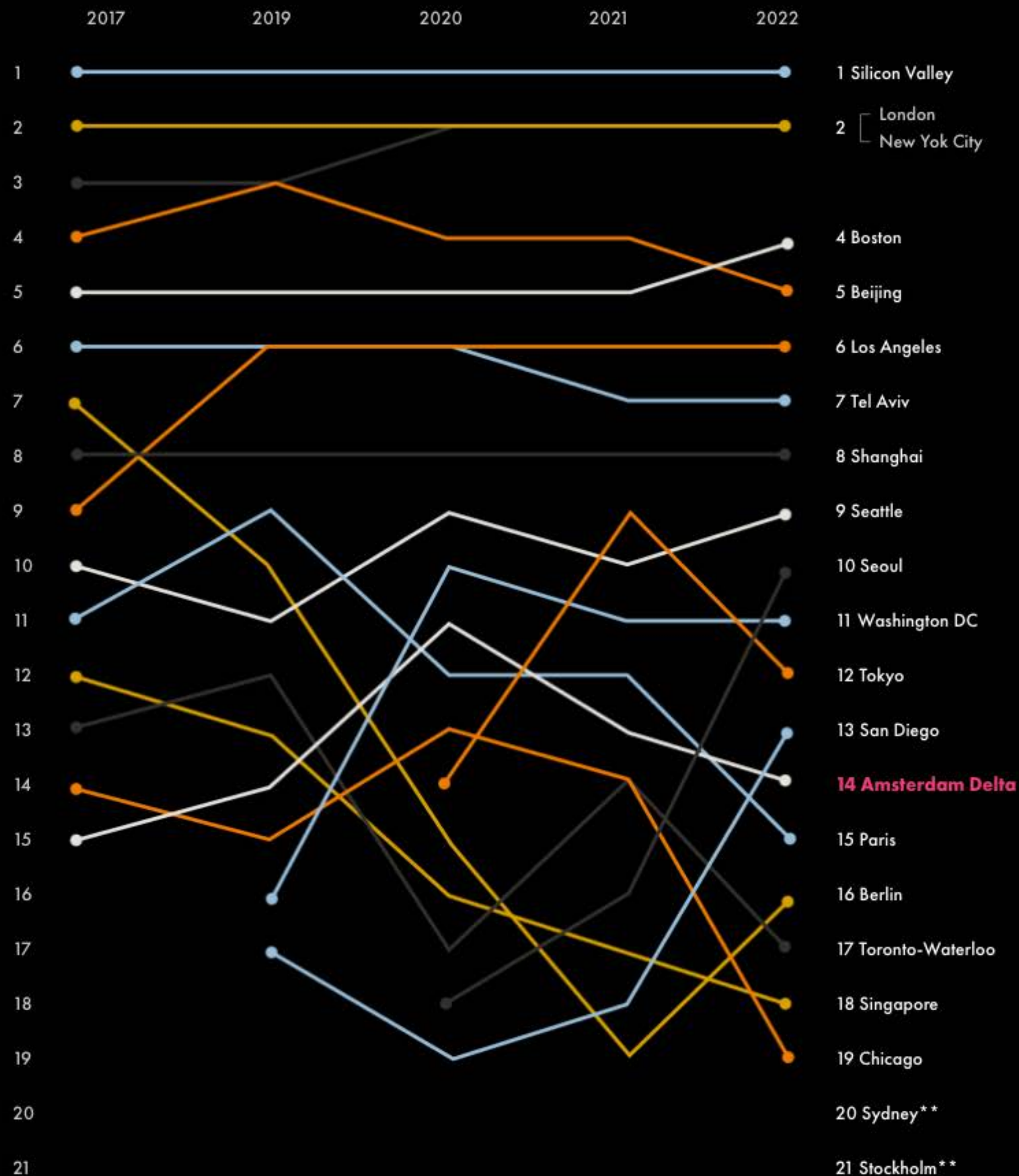
**10.000
STARTUPS, SCALEUPS
AND GROWNUPS**

**135.000
LOCAL JOBS AT
HOMEGROWN STARTUPS**

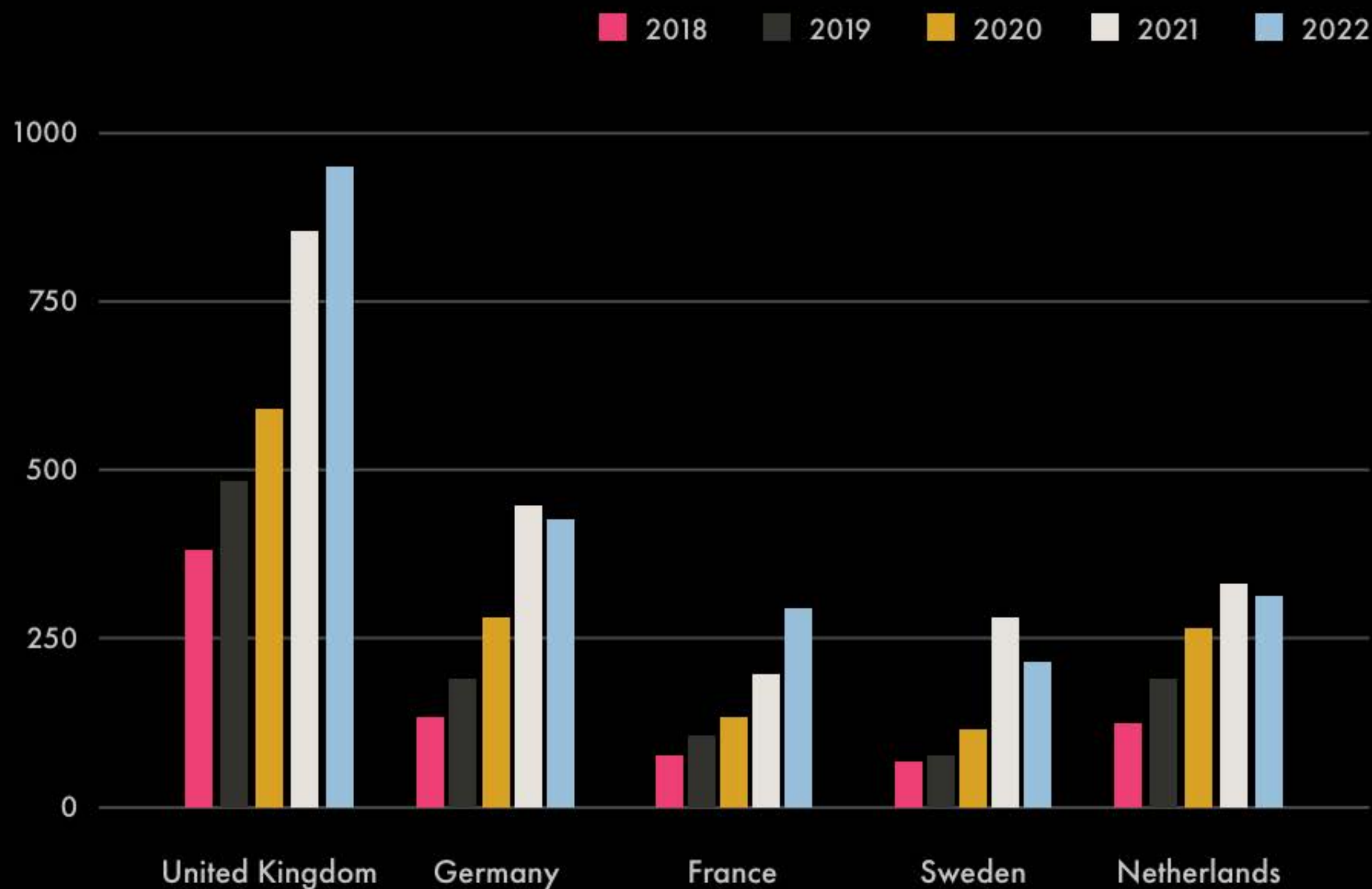
**€2.600.000.000
VC FUNDS INVESTED
IN 2022**

**€310.000.000.000
COMBINED ENTERPRISE
VALUE**

THE AMSTERDAM-DELTA IS THE TOP-RANKED STARTUP ECOSYSTEM IN THE EU.



ECOSYSTEM VALUE (€B); CUMULATIVE SUM OF THE ESTIMATED VALUE OF ALL STARTUPS IN THE ECOSYSTEM

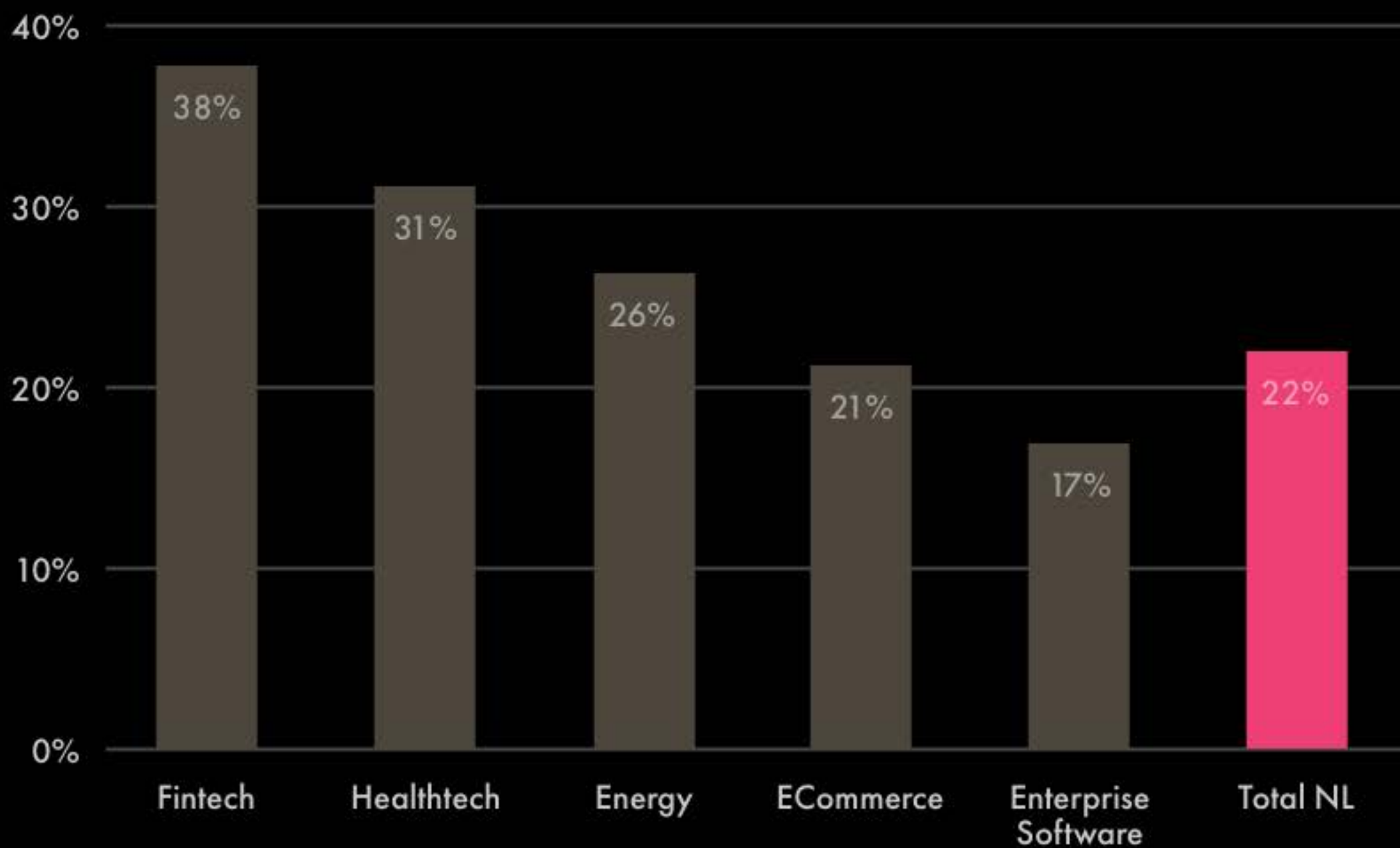


STARTUPS, SCALEUPS AND GROWNUPS (#) BY PROVINCE



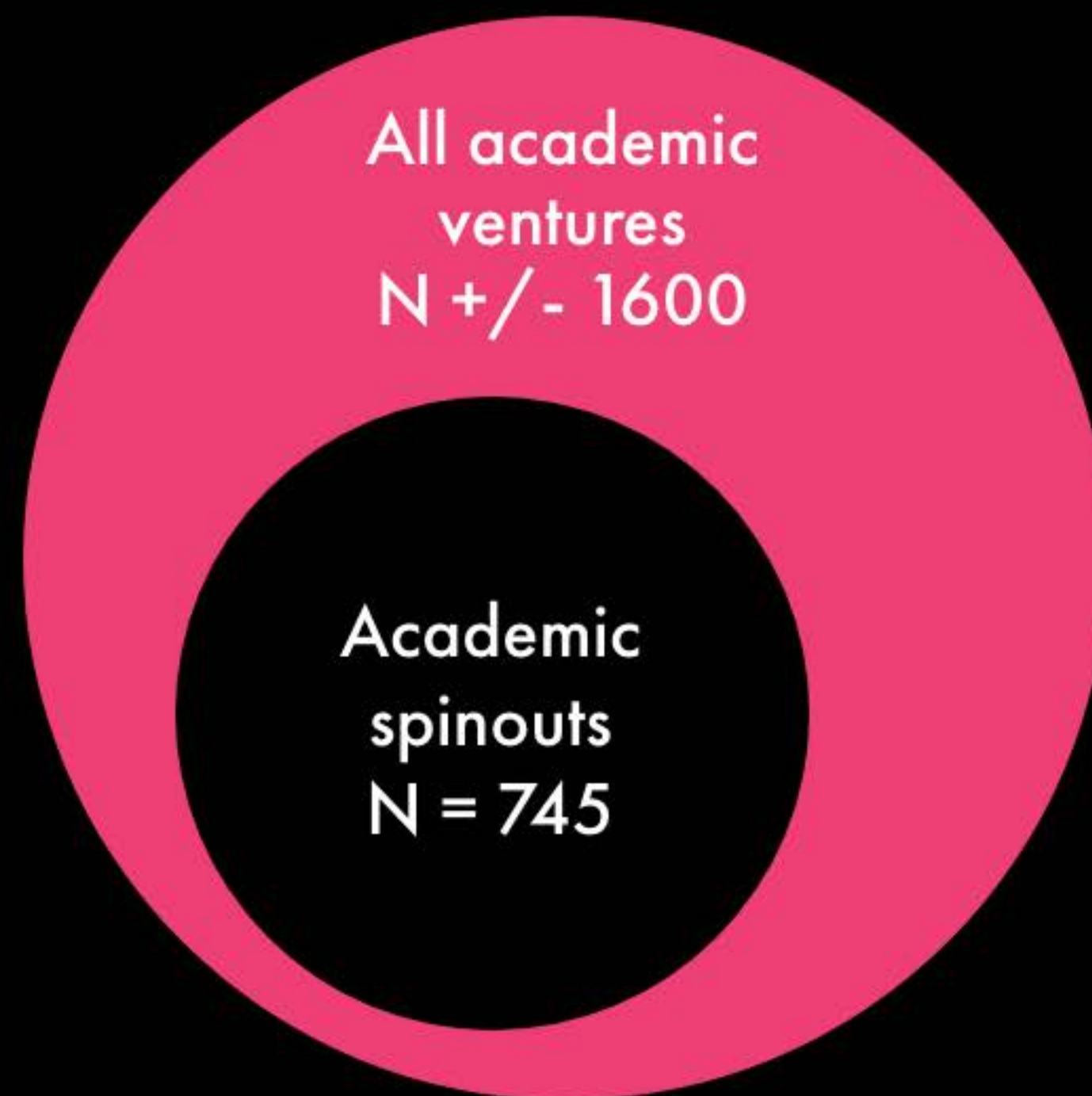
FINTECH AND HEALTHTECH ARE THE LEADING STARTUP SECTORS IN THE NETHERLANDS.

Scaleup to startup ration by sectors in the Netherlands



Netherlands	Start-ups (€100k-€10M funding)*	Scale-ups (>€10M funding)*		FTE jobs (#K)
Fintech	115	44	38%	15,6
Healthtech	246	76	31%	16,5
Energy	183	48	26%	10,9
ECommerce	242	51	21%	11,5
Enterprise Software	262	45	17%	9,4
Total NL	1.432	318	22%	135,2

DUTCH SCIENTIFIC RESEARCH IS DRIVING PROMISING DEEPTECH VENTURES WITH POTENTIAL FOR SOCIETAL AND ECONOMIC IMPACT.

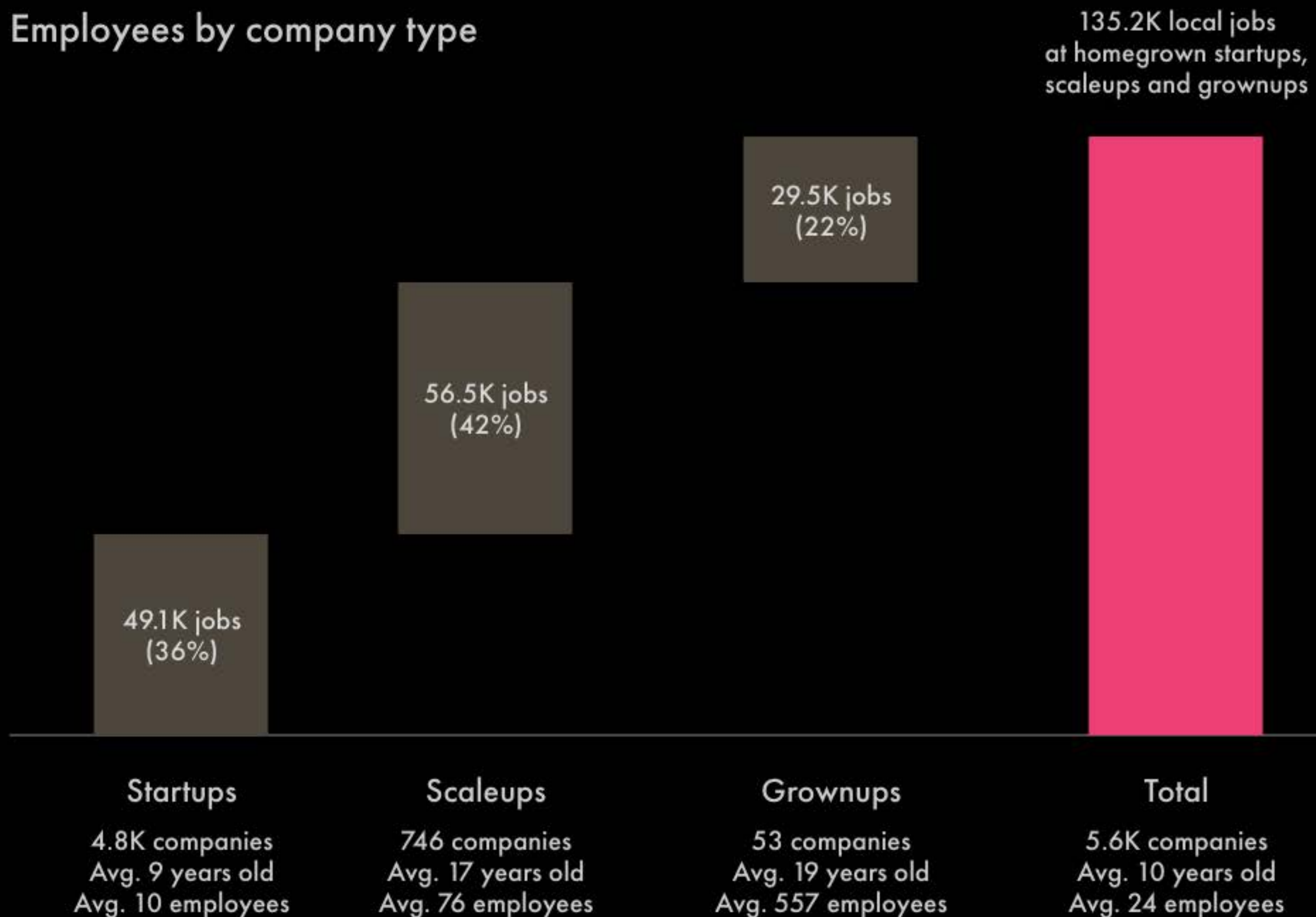


ACADEMIC VENTURES

Dutch universities and research institutes have historically created an estimated 1,600 startups. Of these, 745 are verified spin-offs: either licensing intellectual property from knowledge institutes and/or being part of their equity portfolio.

135,000 EMPLOYEES ARE WORKING AT STARTUPS, SCALEUPS, AND GROWNUPS IN THE NETHERLANDS.

Employees by company type



10% OF TECH FOUNDERS IN THE NETHERLANDS HAVE A MIGRANT BACKGROUND, AND THE SECTOR ATTRACTS MORE FOREIGN TALENT THAN OTHER SECTORS.

Frequency comparison to Dutch population:
100% = matches Dutch population proportion

